RESOLUTION

WHEREAS, Hallmark Forest Oaks, LLC (the "Borrower") has requested The Health, Educational and Housing Facilities Board of Sevier County, Tennessee (the "Issuer") issue its Revenue Bonds for the benefit of the Borrower, in the aggregate principal amount of not to exceed \$41,334,000 (the "Bonds"); and

WHEREAS, a portion of the proceeds of the Bonds will be used for the purpose of (a) financing the cost of acquisition and renovation of the multifamily properties listed in *Exhibit A* attached hereto and incorporated by reference (collectively, the "Projects"), (b) funding reserves and (c) paying certain costs of issuance of the Bonds; and

WHEREAS, in order to achieve interest savings, the Borrower desires that the Bonds be issued in compliance with the requirements of the Internal Revenue Code of 1986, as amended (the "Code") so that interest on the Bonds will be excludable from the gross income of the owners thereof; and

WHEREAS, Section 147(f) of the Code and Chapter 101, Part 3 of Title 48, Tennessee Code Annotated (T.C.A. §48-101-301 et seq.) as amended ("Title 48 of the TN Code") each require, as a condition to issuing the Bonds to acquire the Projects, that the City Council (the "Board") of Ashland City, Tennessee (the "City") approve of the Issuer's issuance of the Bonds; and

WHEREAS, it is deemed necessary and advisable that this Resolution be adopted.

NOW, THEREFORE BE IT RESOLVED BY THE BOARD AS FOLLOWS:

SECTION 1. Forest Oaks Apartments, located at 2150 Bell Street, Ashland City, Tennessee 37015 (the "Project") is located within the corporate limits of Ashland City, Tennessee (the "Jurisdiction"). The Project will be owned by the Borrower. The issuance of the Bonds by the Issuer in an aggregate amount not to exceed \$41,334,000 is hereby approved for purposes of Section 147(f) of the Code and Title 48 of the TN Code.

SECTION 2. A hearing open to the public was held on December 10, 2013, for which due and reasonable public notice was given to the Jurisdiction in accordance with the provisions of law and the procedures established therefor.

SECTION 3. Such approval shall be solely for the purposes of Section 147(f) of the Code and Title 48 of the TN Code. The City shall have no liabilities for the payment of the Bonds nor shall any of its assets be pledged to the payment of the Bonds.

SECTION 4. This Resolution shall take effect and be in full force immediately after its adoption by the Board.

[Remainder of page intentionally left blank]

THIS RESOLUTION HAVING BEEN DULY CONSIDERED AND VOTED UPON WAS PASSED AND APPROVED THIS 10 DAY OF 12013.

ATTEST:

EXHIBIT A

TN13 RD PRESERVATION PORTFOLIO HALLMARK

-	PROPERTY	STREET	СПУ	COUNTY	ST	21P	TOTAL
1	BELMONT LODGE (PARIS)	400 Lankford Road	Pans	Henry	TN	38242	36
2	BEVERLY HILLS (9%)	50 Beverly Hills Cride	Crossville	Cumbertand	TN	38555	43
3	BLUEGRASS VILLAGE	430 Jemigan Drive	Somerville	Fayeta	TN	38068	40
4	BROOKWOOD	128 Brookwood Lane	Genestoro	Jackson	TN	38562	44
5	CAMBREIGE (MPR)	118 Cambridge Court	Dover	Stewart	TN	37058	49
6	CAMELOT MANOR (MPR)	305 Offard St	Ridgely	Lake	TN	38080	25
7	CANTERWAY	1898 Madison Street	Shelbyville	Bedford	TN	37160	20
ā	CEDARS (MPR)	264 Main Street	Maynardville	Union	TN	37807	41
9	CHEROKEE SQUARE (MPR)	2013 Brown Drive	Rogersville	Hawkins	TN	37857	31
10	CLEARVIEW (MPR)	3318 Highway 31 West	White House	Sumner	TN	37188	48
11	COLONY SQUARE	1175 Highway 841 South	Pans	Henry	TN	38242	36
z	COUNTRY PLACE	2599 S Main St.	Springfield	Robertson	TN	37172	39
כו	CREEKWOOD	115 Bradford Place	Carthage	Smith	TN	37030	32
4	FENTRESS DAKS	428 Lawson Street	Jamestown	Fentress	TN	38556	32
5	FOREST OAKS (MPR)	2150 Bell Street	Ashland City	Cheatham	TN	37015	41
6	HERITAGE VILLAS (MPR)	4040 Reasons Boulevard	Mdan	G-bson	TN	38358	49
7	MOUNTAIN VILLAGE (MPR)	30 Mtn. Village Lane	Crossville	Cumberland	TN	38555	44
a	DAKWOOD VILLAGE	2021 Caltwood Drive	Westmoreland	Sumner	TN	37186	25
9	PARTRIDGE MEADOWS (9%) (MPR)	460 Onple Drive	McMinnville	Warren	TN	37110	48
	RED OAK (MPR)	100 Schools Drive	Camden	Benton	TN	38320	39
1	RIVERWOOD	503 Riverwood Drive	Cirton	Wayne	TN	38425	41
2	SHAMROCK (MPR)	11 Shamrock Drive	Елп	Houston	TN	37061	43
1	SOUTHW000 (5%)	150 Austin St.	Savennah	Hardin	TN	38372	4
400	STONE GATE (MPR)	126 Prospect Road	Maynurdville	Union	TN	37807	32
s	SUNCREST (MPR)	261 Suncrest Way	Newport	Cocke	TN	37821	32
3	YCAMORE TRACE	126 North Shepard Drive	Bulls Gap	Hawluns	TN	37711	32

TOTALS

PUBLISHER'S AFFIDAVIT

November 12, 2013

Peck, Shaffer & Williams LLP 201 East Fifth Street, Suite 900 Cincinnati, Ohio 45202

RE:

Notice of Public Hearing Not to Exceed \$41,334,000 Insertion Order No.944479

Cost: \$147.36 (paid with credit card -Freeman)

THIS IS NOT A BILL

STATE OF TENNESSEE COUNTY OF CHEATHAM

Personally appeared before the undersigned, Shirley Bradley, who having been duly sworn, says on oath that she is the General Manager of THE ASHLAND CITY TIMES, and that the attached legal advertisement was published in THE ASHLAND CITY TIMES on the following dates:

NIM TENNESSEE DE NIME CHEATHAM CHIMINE

Run Dates: November 6, 2013

Affiant

Sworn to and subscribed before me this

12th day of MANIMICA 20

7.5.2.7 day 01 7.7.7.7.7.7.7.7. 20_

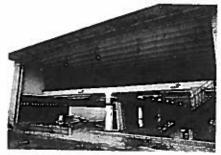
Notary Public

My Commission Expires:

MY COMMISSION EXPIRES DECEMBER 03, 2014

New gun shop coming soon

The owner of a rew gus into grant Ashland City has narred to removate the old Vich's Hardwere buildings on Newth Main Street. The windows of the buildings were taken such or Cot. 28. The business proceed to self-guess and ammunition of the self-guess and ammunition from the self-guess and ammunition of the self-guess and self



NEWS BRIEFS

Event features food pantry and more

The Second Harvest
Mobile Food Pantry will
host a Food the Need Plus
on Nov. 23 of Pleasant
View Eismentary School.
Free food bankets will
be handed out from 9
a.m. to noon at the school,
which is located on
Church Street.
The event will also

feature several booths featuring local communi-ty partners. For more information, contact the Extension office at 792-4420.

Christmas Anonymous deadline nears

The Ashland City Civitan Club is now ac-

cepting applications for families who need help providing Christmas gifts for their children. The Christmas Anonymous applications are available at the Betherda Center at 124 S. Main St. in Ashland City. Children ages birth through high school will be served. The application deadline is Nov 15. Children must reside.

in Cheatham County with Their custodial parent or legal guard dam "School guidance connesiors laws also bear have also bear indyriduals or clubs who would like in donate new uner apped (by or momey in purchase toys contact any Ashland City Civitan member or call Sam Bancroft at 7924-003.

FOR THE RECORD

AC POLICE ARRESTS

- o Advy Marte Hale, 36, slegs net allowed at large
- e Eleviton Lee Odom, 32, arrest frisiation parais, probation, community corrections)
- e Joshua Adam Caudil, 32, demestic assault (Ample)
- n Jestica N. Morre, 25, falture to
- n Tossa Marie McClonald, 35, dogs not allowed at large
- o Chadwich Franklin Wallace, 30, domestic assault (simple)
- n Derrick W. Gooleby, 29, failure 10 appear
- o April Michelle Caudill, 31, demostic assault (surgie)
- « Andrew Edward Sends, 34,
- e Jacoby Yusel Green, 32, arrest (violetton perele, probetien, community corrections)

MARRIAGE LICENSES to approximately - set April 29

- n Wade Wyatt Crewson Ir. of Joelton and Shirley Arm Hazel Crewson of Aphland City
- » Ricky Lee Delmach of Ashland City and Johnnie Marie HL: Lynes of Ashland City
- a Benjamin Allen Gausell of San Aque and Jean Marie Carter of Pegram
- n Christopher Eugene Key of Pleasant View and Mary Amer de Brooms of Pleasant View
- e Johnnie Gale Morgan of Springville and Pamela Kay Dammer of Springville
- e James Deniel Publicit of Ash land City and Austriania Tur-general Ashland City
- e Scott Lindsay Randwigh of Pegram and Laura Cheppin McCurely of Nashville

GENERAL SESSIONS

- o Jonnifer Bouknight, failure to: appear dismissed
- u Berita II: Burgea, slamostic sessuit, failure te appear, failure

- n Lever Hees Heet, demestic descrit; variation (up to \$500) to be districted in 6 months if p problems, court costs, out April
- o Kierston L. Cidory, Schedule IV drugs, Schedule II drugs, Sched-sle III drugs bound over to grand juny
- o Cyrthia / Perkers, fadure to appear, driving while license suspended set Feb. 12
- n Michael Darrel Street, assau threat of bootly injury to be dismissed of no problems, set Oct. 29, 2014
- a Jamica F. Tidwell, two courts driving while Scores rounted -net March 26
- e Martie L. Tritschier, harass-

FIRST APPEARANCES

- e Alisha D. Capplungan, institemen of court, failure to ap-pear, failure to appearfalon; set Dec. 4

- m Misty D. Maynard, fedure to appear set Dec. 6
- n David H. Mayn, failure to appear, probation violation = set Dec. 4
- n Mark Shoriny, probation violation set March 26

e Michael C. Lanier, probatton violation = set Dec. 11

Curtis defends construction management company

Chastham County director of schools star Curtis seidended the school district's construction emanagement firm during last week's workshop. Some Chastham County construction emanagement firm during last week's workshop. Some Chastham County construction for county construction for county construction for county construction for county co

= NEW=

Welcome to the big time, wing lovers. Get ready to sit back and be distried by the bold taste of new Mightly Wings With incredible spice and mass fizzor, they're signaling a new era. He amazed by their belt. Delightin their crunch, Gasp at their lock. And see for yourself how they can lead your meal to



NOTICE OF PUBLIC HEARING REGARDING

NOT TO EXCEED \$41,334,000 THE HEALTH, EDUCATIONAL AND HOUSING FACILITIES BOARD OF SEVIER COUNTY, TENNESSEE MULTIFAMILY HOUSING REVENUE BONDS (HALLMARK PORTFOLIO)

TO WHOM IT MAY CONCERN:

Yet are hardly neitled that an December 10, 2013, at 6,00 p.m., of as said thereafter as the matter may be heard, a public hearing will be half by the City Council sine.

Yet and yet a said the properties of the City of the City of the Properties of the following bonds, and on the tocation and neither of the properties to be file-seed. The properties haveling will be half in the sourt come of Municipal City Nest, 101 Court Street, Ashland City, Tennessee 27018.

The Health, Educational and Heuseing Facilities Board of Sevier County, Tennessee 37013.

Sevier County, Tennessee (Hallmark Partities) Series 2014 (the "Bende") are to be besued in one or more series in an eggregate principal alement may the screen 241,234,000, a partition of which will be used to fall finance the coint of equiphelian and innesses and far Persed Oaks Agamirments, lecand of 2150 Self Street, Ashland City, Tennessee 17011-58000 (the "Project"). Bit had reserved and followed owned by Nathmark Forest Chair, LLC, which is a Georgia single member limited fastility company the "Berrower"). The Borrower is includingly centraled by Nathmark CP 1901-1901.

THE BOINDS SHALL NEVER CONSTITUTE AN INDESTEDNESS OR GENERAL OBLIGATION OF THE STATE OF THE MERCESELTHE CITY, OR ANY OTHER POLITICAL SUBDIVISION OR AGENCY OF THE STATE OF TRANSESSEL THE SHALL SO LEVALES SOLLLY FROM FUNDS PAUD BY THE GORROWER AND SHALL BE SECURED BY COLLATERAL FURNISHED BY THE BORROWER.

rrains wishing to express thair views regarding the spirot and the lesuance of the Bands may appear at the arring of may outbrill comments in writing. Welton mirrorests should be submitted to the City of Pistance reactor, III Court Street, F.D. Bet 28, Ashinan City, necesses 3701 Set and should be maded in sufficient time be neceived before the date of the hearing.

PUBLIC NOTICES

Che Ashland City Cimes

has gone one step further to protect the public's right to know-thic notices including Foreclosures are ilable on the Tennessee Press Association (site in addition to The Askland City Times. use in saturous to The Ashkand City Times
This helps to maximize public notice
exposure to all citizens,
regardless of how they choose to
receive their news.
Go to injublicantice.com and click on
"Automated Public Notice Search"

